

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: FTX Recovery Trust

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Case No. 22-11068

Debtor(s)

Lead Case No. 22-11068

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2025

Petition Date: 11/11/2022

Plan Confirmed Date: 10/08/2024

Plan Effective Date: 01/03/2025

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: FTX Recovery Trust

Name of Authorized Party or Entity

/s/ Kimberly A. Brown
Signature of Responsible Party

07/21/2025

Date

Kimberly A. Brown
Printed Name of Responsible Party

919 Market Street, Suite 1800, P.O. Box 2087,
Wilmington, DE 19899
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name FTX Recovery Trust

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$5,555,774,761	\$6,713,190,580
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$12,864,356	\$33,022,122
d. Total transferred (a+b+c)	\$5,568,639,117	\$6,746,212,702

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	AlixPartners, LLP	Other	\$0	\$68,231,554	\$0	\$68,231,554
ii	Alvarez & Marsal North America	Financial Professional	\$0	\$284,194,665	\$0	\$284,194,665
iii	Ernst & Young LLP	Financial Professional	\$0	\$26,361,261	\$0	\$26,361,261
iv	Kroll Restructuring Administrators	Other	\$0	\$27,032,923	\$0	\$27,032,923
v	Landis Rath & Cobb LLP	Local Counsel	\$0	\$12,220,482	\$0	\$12,220,482
vi	Owl Hill Advisory, LLC	Other	\$0	\$40,499,575	\$33,000,000	\$40,499,575
vii	Perella Weinberg Partners LP	Financial Professional	\$0	\$62,727,595	\$0	\$62,727,595
viii	Quinn Emanuel Urquhart & Sullivan	Special Counsel	\$0	\$48,657,202	\$0	\$48,657,202
ix	RLKS Executive Solutions LLC	Other	\$0	\$34,856,775	\$0	\$34,856,775
x	Sullivan & Cromwell LLP	Lead Counsel	\$1,324,566	\$232,541,877	\$1,324,566	\$232,541,877
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		Aggregate Total			
	Itemized Breakdown by Firm					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)		\$12,598,870	\$968,307,852	\$45,598,870	\$968,307,852

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$192,710,917	\$48,745,301	\$186,427,500	\$192,710,917	97%
b. Secured claims	\$276,147,239	\$0	\$276,147,239	\$250,000,000	110%
c. Priority claims	\$200,047,604	\$47,604	\$200,047,604	\$200,047,604	100%
d. General unsecured claims	\$14,043,331,288	\$5,390,545,650	\$5,844,379,865	\$10,980,650,701	53%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes No

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Mary Cilia

Signature of Responsible Party
Chief Financial Officer

Title

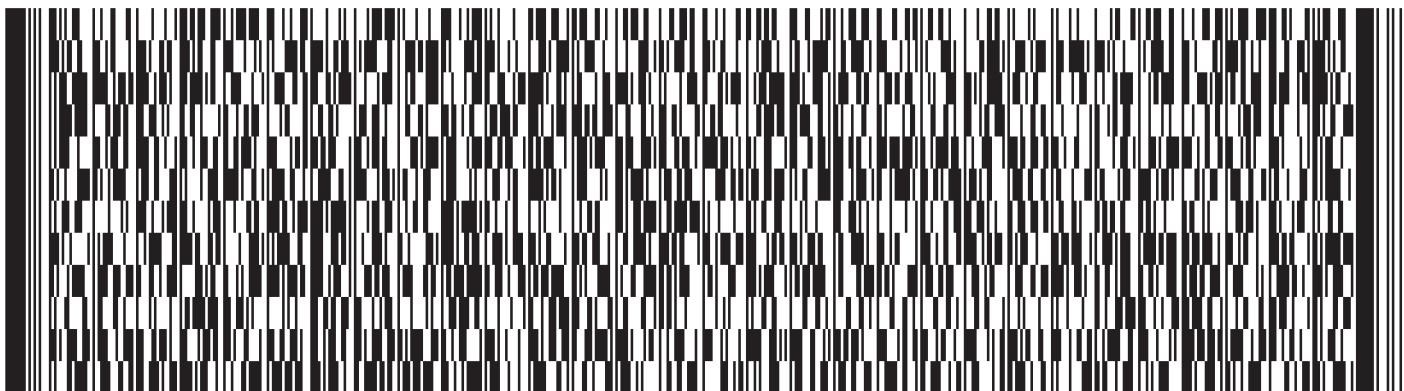
Mary Cilia

Printed Name of Responsible Party
07/21/2025

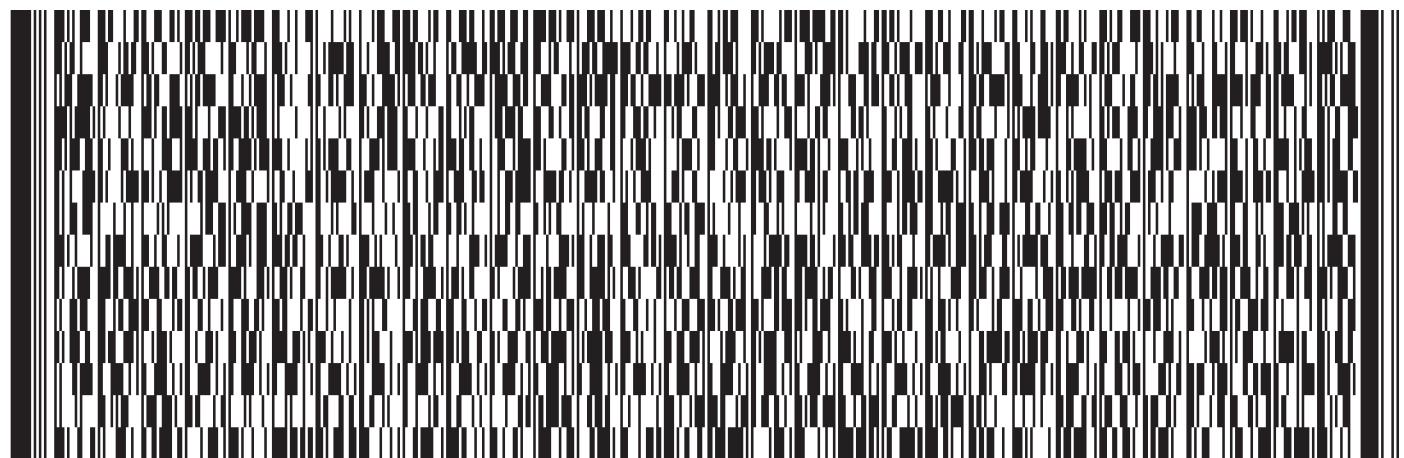
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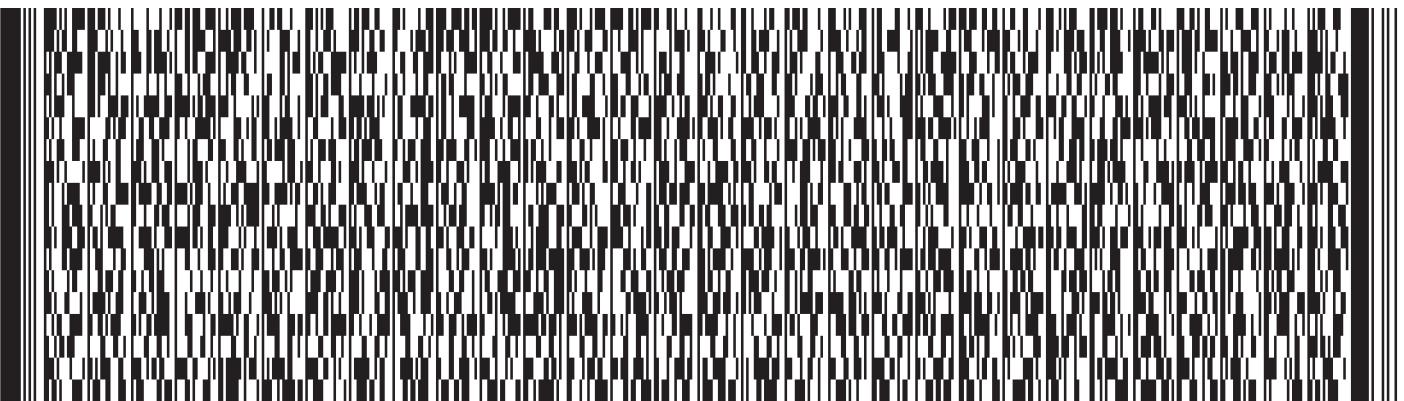
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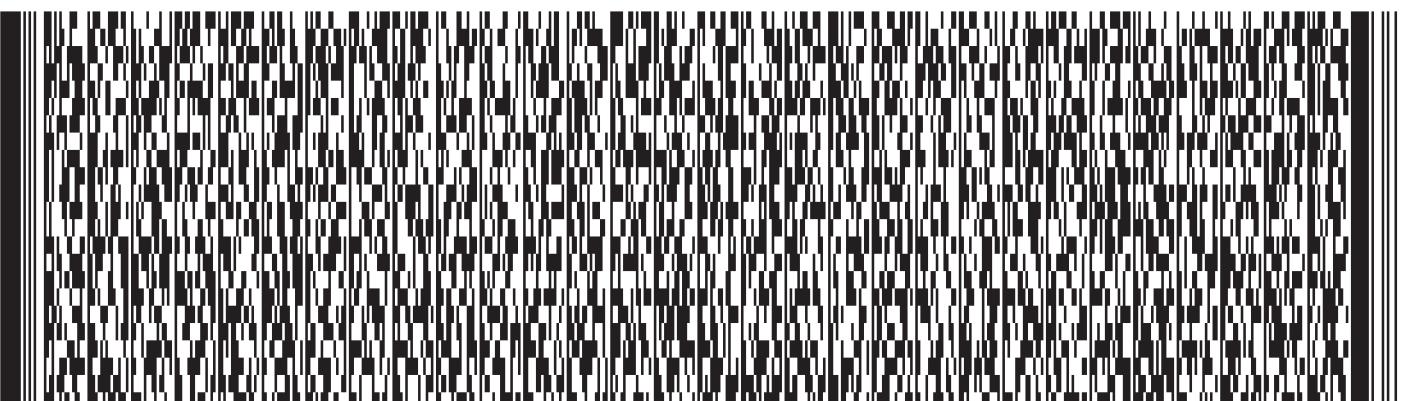
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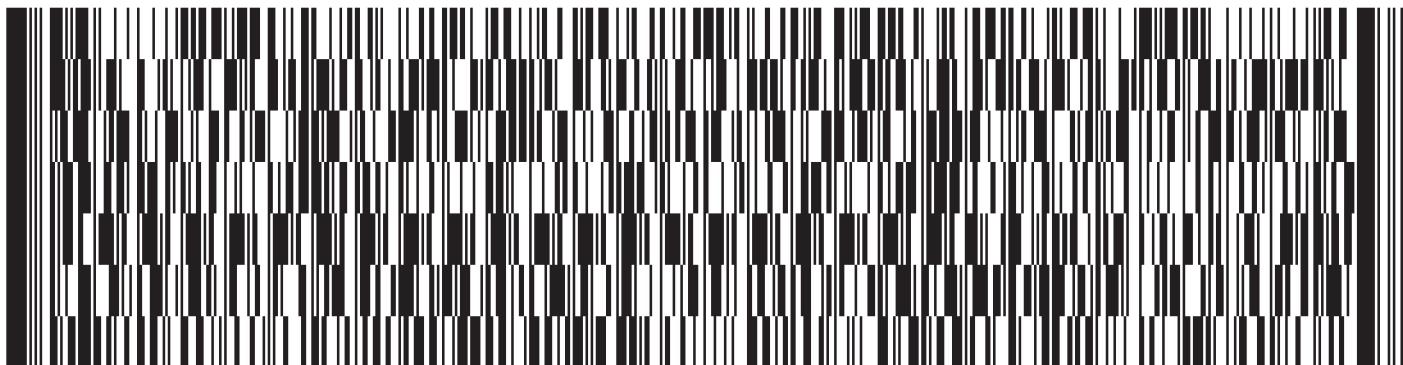
Page 2 Minus Tables



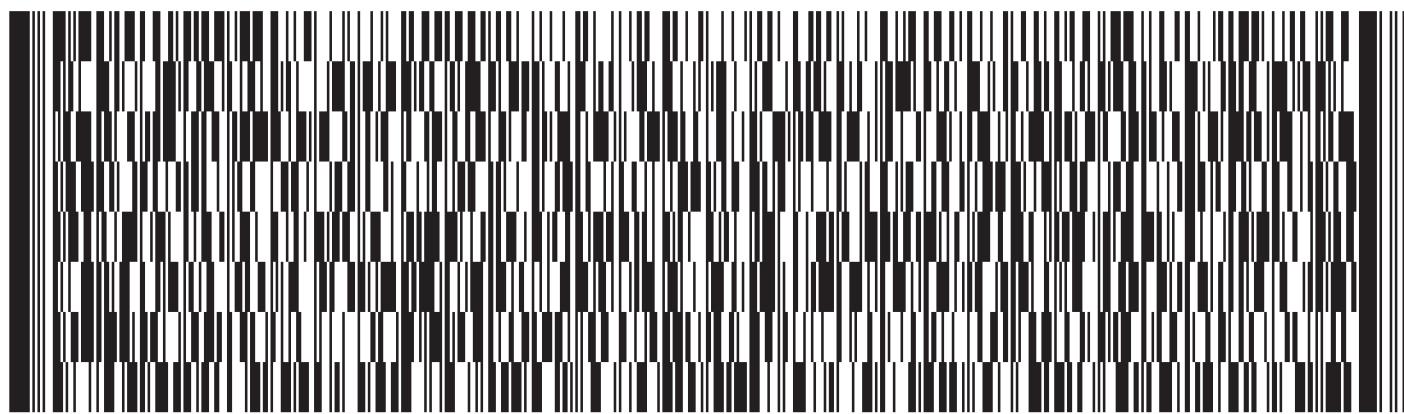
Bankruptcy Table 1-50

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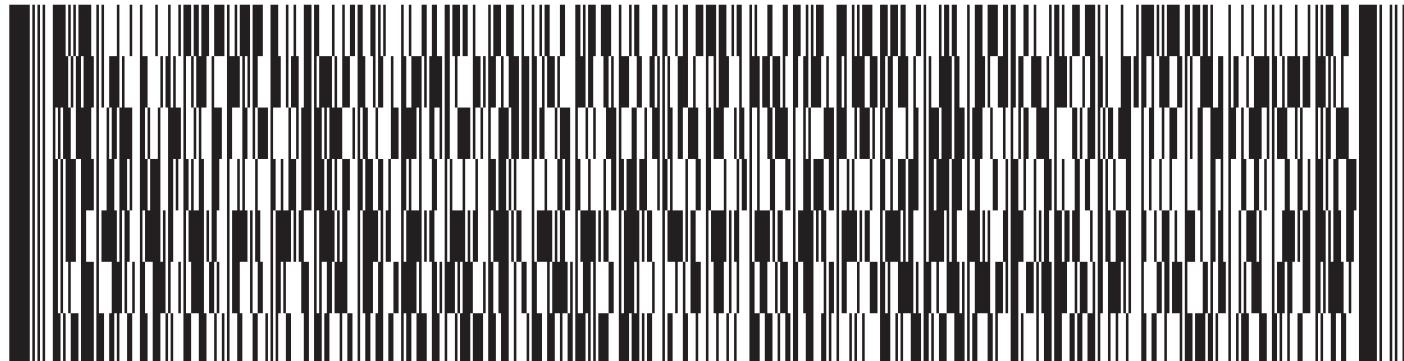
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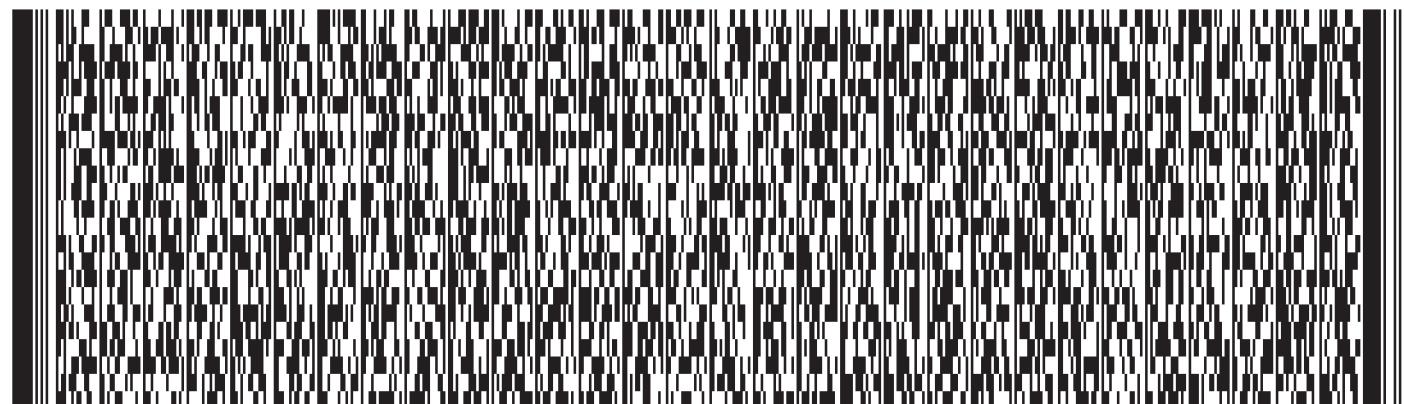
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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